

Hearing Date and Time: December 6, 2011 at 10:00 a.m. (Eastern Time)  
Plan Objection Deadline: November 4, 2011 at 4:00 p.m. (Eastern Time)

**SUSMAN GODFREY L.L.P.**

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,  
Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

**NOTICE OF WITHDRAWAL OF  
PRELIMINARY OBJECTION**

Mason Capital Management, LLC (“Mason”) hereby withdraws its Preliminary Objection, filed September 29, 2011 (dkt. #20414) to confirmation of the Third Amended Joint Chapter 11 Plan filed by Debtors September 1, 2011 (dkt. #19627).

Dated: October 14, 2011

Respectfully Submitted,

SUSMAN GODFREY L.L.P.

By: /s/ Drew D. Hansen


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CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 14th day of October, 2011, all counsel of record who are deemed to have consented to electronic service are being served with a copy of this document via the Court's CM/ECF system. In addition, pursuant to the Court's Order of September 1, 2011, I served the following parties by hand delivery: (i) The Honorable James M. Peck, United States Bankruptcy Court, One Bowling Green, New York, New York 10004; (ii) Weil Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 Attn: Harvey R. Miller, Lori R. Fife, and Alfredo R. Perez, attorneys for the Debtors; (iii) Office of the United States Trustee, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Tracy Hope Davis, Elisabetta Gasparini, and Andrea B. Schwartz; and (iv) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005, Attn: Dennis F. Dunne, Dennis O'Donnell and Evan Fleck, attorneys for the Creditors' Committee.

  
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Jami Grounds